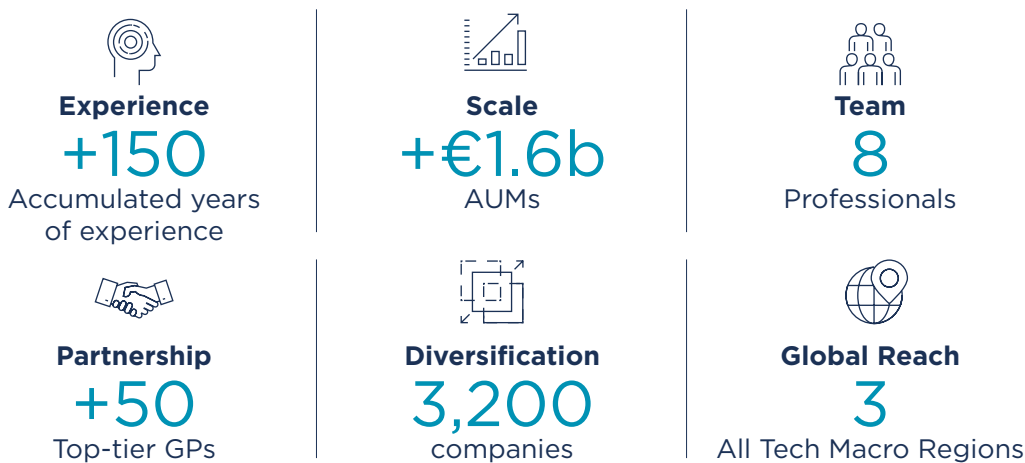


# Venture Capital

Investing in the startups leading the digital revolution. Galdana Ventures offers global and diversified access to the best Venture Capital managers and funds



The ongoing digital revolution has been accelerated by the COVID pandemic. Venture Capital performance has been very strong, and this has been reflected in the great performance of Galdana’s funds of funds

- As of Q4, all Galdana vehicles have a net IRR between 26% and 66%
- Galdana I and Galdana II delivered a 50%+ appreciation YoY
- Total exits amount to 90 IPOs and 76 M&As, bringing the net DPI for Galdana I to 9%
- Galdana’s underlying company portfolio includes around 30% of the existing global tech unicorns, which is a robust sign of the quality of the portfolio and the managers where Galdana invests

Technology is disrupting and transforming every single sector. Tech is now mainstream and involves all industries of the economy, further enhancing the diversification of Venture Capital. Some of the Verticals poised for significant investment activity during 2022 are:

- Artificial Intelligence, machine learning, computer vision
- Blockchain, Web 3.0, Smart contracts, Decentralized Finance, Metaverse
- Cybersecurity, Identity management, and digital business models
- ClimateTech and CleanTech
- Energy Tech including renewables, hydrogen, fusion, and energy storage

1.Crunchbase as of 26th April 2022.

**Note: Past performance is not necessarily indicative of future results since current economic conditions are not comparable to those that existed previously and may not be repeated in the future.**

Galdana’s funds of funds refer to the Venture Capital funds managed by Altamar CAM Partners, SL.

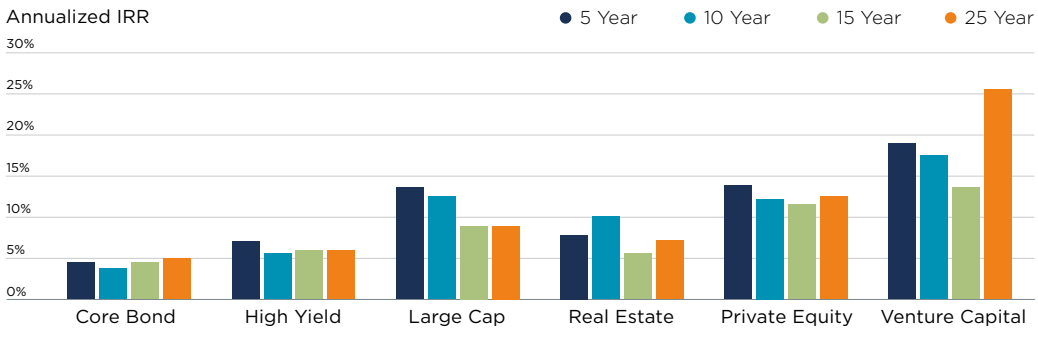


## Relevant Market Trends

- Venture Capital has consistently outperformed other asset classes through time.

### Returns of Venture Capital versus other assets.

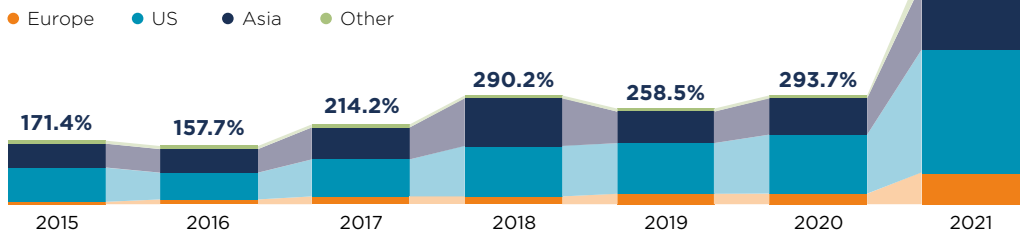
Source: Top Tier Capital Partners



- Tech companies are staying private for longer as the Venture Capital industry grows and is able to respond to the financing needs of these startups. As a consequence greater value than ever is generated in the private life of companies before going public.
- The number of global Unicorns (private tech companies valued at over \$1b) has boomed in recent years to over 1,200 in 46 countries with a \$4.4tn total value.
- The three tech macro-regions, North America, Asia, and Europe, display robust growth and high levels of innovation, creating a splendid ecosystem for more startups to develop and succeed.

### Global Venture Capital Funding \$B

Source: CB Insights



- The digital revolution and the ongoing transformative technological shift are increasingly changing how we live and do business.
- Technology has evolved from a nice-to-have to a must and essential to survive and thrive in today's economy. This need is likely to intensify in the future.

#### About us

1. Message from our management

2. Client Solutions and Services

#### 3. Investment Businesses

- Private Equity
- Venture Capital
- Healthcare/ Life Sciences
- Real Assets
- Private Credit

4. Advisory and Distribution Businesses

Investing in the future