



Digitalization

One of the main priorities at AltamarCAM over the last 6 years has been **Digital Transformation**, which is closely linked to improving the Customer Experience and increasing productivity by improving the main business processes without losing sight of security



Managers / GPs

Total LTM **393 107**



Historical Commitments

Total LTM 884 136



Investments Monitored

Total LTM 8,041 2,513

About us

Message from
 our management

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Client Solutions

3. Investment Businesses

Advisory and Distribution Businesses

Investing in the future ESG

• Digitalization The Foundation

Main Altamar IT Platform modules



Altamar Plus

Altamar + is a fully customized digital platform which allows Altamar team members to store, administer and update relevant information in a unique repository, offering us greater flexibility and adaptation to our own business model and the needs of our investors. It has many integrated functionalities in order to efficiently manage all our commingled funds and mandates

	Monitoring		AML	
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Administration		Transfer Agents	5	Regulation



Placement Agents Platform

The placement agents platform automatizes the onboarding process for private banking investors. It also includes special interfaces to share data automatically with them in different processes:







BI: Data mart + Power BI

Our Big Data strategy was to transform all data from our core system into an intelligible, trustworthy database that automatically distributes actionable dashboards to every member of an organization, every day.

The aim is to be capable of answering any question that an interested party may have about the company's performance in order to substantiate valuation.

	Cloud-based	
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Interactive reports		Personalized reports and graphs



LP Portal

It is a private and exclusive web portal for investors containing on-line information & documents about clients' investments and their performance.

It includes global account positions and main metrics, cash flow details, notices, capital account statement, etc. We have developed different solutions and functionalities for each user:

	Investors	
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Mandates		Administrators and depositaries

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